

Date:

<b>Patient Name</b>		<b>Gender:</b>		<b>Date of Birth:</b>	
<b>Address:</b>	Street: _____ City, State Zip: _____				
<b>Medicare ID #</b>		<b>Last 4 of Social Security #:</b>			

Communication							
<b>Home Phone #<sup>2</sup></b>		<b>Work Phone #<sup>2</sup></b>		<b>Extension</b>		<b>Cell Phone #<sup>2</sup></b>	
Please initial here AND circle the # if we are able to leave a detailed message, if necessary							
<b>Email<sup>2</sup></b>	This allows us to e-mail your Continuity of Care Document (CCD) to your patient portal at the end of your visit <sup>2</sup>						
<b>Employer:</b>	This is important for insurance reasons						
<b>If you wish to continue to receive BLUE Recall post-cards as reminders, please select U.S. Mail.</b> <b>Selection of other methods does not guarantee we will communicate with you in that manner at this time.</b>							
<b>Annual Exam:</b> <input type="checkbox"/> E-mail <input type="checkbox"/> U.S. Mail		<b>Appointment:</b> <input type="checkbox"/> E-mail <input type="checkbox"/> Text <input type="checkbox"/> Phone		<b>Glasses/Contacts:</b> <input type="checkbox"/> E-mail <input type="checkbox"/> Text <input type="checkbox"/> Phone			

Information	
<b>Marital Status</b>	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Other
<b>Preferred Language<sup>2</sup></b>	
<b>Race<sup>2</sup></b>	<input type="checkbox"/> American Indian or Alaskan Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Decline to Answer
<b>Ethnicity<sup>2</sup></b>	<input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Decline to Answer

Emergency Contacts / Other Contacts		
<b>Emergency Contact?</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Release Medical Info</b>	<input type="checkbox"/> Any <input type="checkbox"/> Medical Info Only <input type="checkbox"/> Financial Info Only	<input type="checkbox"/> Any <input type="checkbox"/> Medical Info Only <input type="checkbox"/> Financial Info Only
<b>Salutation</b>		
<b>First Name</b>		
<b>MI</b>		
<b>Last Name</b>		
<b>Relation to Patient</b>		
<b>Home Phone #</b>		
<b>Work Phone #, EXT</b>		
<b>Cell Phone #</b>		

**Signature:** \_\_\_\_\_ (authorizing the release of specified information to the above contacts)

**PATIENT HEALTH HISTORY INFORMATION**

**PLEASE REVIEW, MAKE NECESSARY CHANGES AND SUPPLY ANY MISSING INFORMATION**

<b>Primary Care Physician</b>		<b>Reason for Last Visit</b>		<b>Approximately when was your last visit</b>	
<b>Last Eye Doctor</b>				<b>Approximately when was your last eye exam</b>	

**What are your visual symptoms? Please MARK any that apply:**

<input type="checkbox"/> Blurred Vision @ Distance	<input type="checkbox"/> Burning Eyes	<input type="checkbox"/> Floaters, Floaters or Spots	<input type="checkbox"/> Headaches
<input type="checkbox"/> Blurred Vision @ Near	<input type="checkbox"/> Itchy Eyes	<input type="checkbox"/> Halos	<input type="checkbox"/> Loss of Vision
<input type="checkbox"/> Double Vision	<input type="checkbox"/> Red Eyes	<input type="checkbox"/> Poor Night Vision	<input type="checkbox"/> Droopy Lid
<input type="checkbox"/> Eye Strain or Tired Eyes	<input type="checkbox"/> Watery Eyes	Other:	
<input type="checkbox"/> Eye Pain/Soreness	<input type="checkbox"/> Sand/Gritty Feeling		
<input type="checkbox"/> Eye Infection	<input type="checkbox"/> Mucous Discharge		

**Review Of Systems**

**Please MARK any current illnesses, symptoms or problems**

<b>Constitution:</b> <input type="checkbox"/> None <input type="checkbox"/> Insomnia <input type="checkbox"/> Cancer <input type="checkbox"/> Recent Trauma <input type="checkbox"/> Development Delay <input type="checkbox"/> Other	<b>Cardiovascular:</b> <input type="checkbox"/> None <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Stroke <input type="checkbox"/> Heart Disease <input type="checkbox"/> High Cholesterol <input type="checkbox"/> Coronary Artery Dx (CAD) with/out stent <input type="checkbox"/> Other	<b>Ears, Nose, Throat:</b> <input type="checkbox"/> None <input type="checkbox"/> Ringing in Ear <input type="checkbox"/> Hearing Loss <input type="checkbox"/> Upper Respiratory Tract Infections <input type="checkbox"/> Other
<b>Respiratory/Lungs:</b> <input type="checkbox"/> None <input type="checkbox"/> Asthma <input type="checkbox"/> Bronchitis <input type="checkbox"/> Emphysema <input type="checkbox"/> COPD (Chronic obstructive Lung Dx) <input type="checkbox"/> Other	<b>Stomach/Intestines:</b> <input type="checkbox"/> None <input type="checkbox"/> Irritable Bowel Syndrome (IBS) <input type="checkbox"/> Colitis <input type="checkbox"/> GERD/Acid Reflux <input type="checkbox"/> Diverticulitis <input type="checkbox"/> Other	<b>Urinary/Reproductive:</b> <input type="checkbox"/> None <input type="checkbox"/> Kidney Stones <input type="checkbox"/> Other
<b>Bones/Joints/Muscles:</b> <input type="checkbox"/> None <input type="checkbox"/> Fibromyalgia <input type="checkbox"/> Ankylosing Spondylitis <input type="checkbox"/> Osteoarthritis Arthritis <input type="checkbox"/> Other	<b>Skin/Hair/Nails:</b> <input type="checkbox"/> None <input type="checkbox"/> Eczema <input type="checkbox"/> Rosacea <input type="checkbox"/> Psoriasis <input type="checkbox"/> Skin Cancer, non melanoma _____ <input type="checkbox"/> Melanoma: Location _____ <input type="checkbox"/> Skin Dryness <input type="checkbox"/> Other	<b>Neurological:</b> <input type="checkbox"/> None <input type="checkbox"/> Multiple Sclerosis <input type="checkbox"/> Epilepsy <input type="checkbox"/> Cerebral Palsy <input type="checkbox"/> Migraines <input type="checkbox"/> Other
<b>Psychiatric:</b> <input type="checkbox"/> None <input type="checkbox"/> Attention Deficit Hyperactivity (AD/HD ) <input type="checkbox"/> Attention Deficit Disorder (ADD) <input type="checkbox"/> Anxiety <input type="checkbox"/> Depression <input type="checkbox"/> Dementia <input type="checkbox"/> Other	<b>Endocrine/Hormonal:</b> <input type="checkbox"/> None <input type="checkbox"/> Type 1 Diabetes <input type="checkbox"/> Type 2 Diabetes <input type="checkbox"/> Thyroid (Hyper/Hypo) <input type="checkbox"/> Hormonal Dysfunction <input type="checkbox"/> Gestational Diabetes <input type="checkbox"/> Pre-Diabetes <input type="checkbox"/> Other	<b>Other:</b>
<b>Blood/Circulation:</b> <input type="checkbox"/> None <input type="checkbox"/> Anemia <input type="checkbox"/> Leukemia <input type="checkbox"/> Lymphoma <input type="checkbox"/> Other	<b>Allergic/Immunologic:</b> <input type="checkbox"/> None <input type="checkbox"/> Aids or HIV <input type="checkbox"/> Rheumatoid Arthritis <input type="checkbox"/> Lupus <input type="checkbox"/> Other	

<b>Are You Pregnant?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>Are You Nursing?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>Do you use a computer?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>Hours per day</b>		
<b>Head or Eye Injuries</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>Eye Surgeries</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>If yes, please explain:</b>			<b>If yes, please explain:</b>		

Last Recorded Diabetic Test (if diabetic)			
Test	Date	Value	Location /Timing (Fasting, Post Breakfast, Post Lunch, Post Dinner)
Blood Sugar			
A1c			

Please document here if your diabetic doctor is different from your PCP listed above:  
 Name: \_\_\_\_\_  
 Clinic: \_\_\_\_\_

Past / Present Ocular History		
Please MARK any past or present ocular illnesses, symptoms or problems Please list any additional past or present ocular illnesses, symptoms or problems		Date Diagnosed
Glaucoma	<input type="checkbox"/> None <input type="checkbox"/> Ocular Hypertension <input type="checkbox"/> Open Angle <input type="checkbox"/> Suspect <input type="checkbox"/> Unspecified	
Cataracts	<input type="checkbox"/> None <input type="checkbox"/> Yes <input type="checkbox"/> Cataract Surgery <input type="checkbox"/> Other	
Macular Degeneration	<input type="checkbox"/> None <input type="checkbox"/> Dry (non-exudative) <input type="checkbox"/> Wet (exudative) <input type="checkbox"/> Other	
Eye Injury	<input type="checkbox"/> None <input type="checkbox"/> Foreign Body <input type="checkbox"/> Burn	
Retinal Disease	<input type="checkbox"/> None <input type="checkbox"/> Floaters <input type="checkbox"/> Retinal Detachment <input type="checkbox"/> Retinal Tear	
Other Disease	<input type="checkbox"/> None <input type="checkbox"/> Other	
Blindness	<input type="checkbox"/> None <input type="checkbox"/> Congenital <input type="checkbox"/> Injury Related <input type="checkbox"/> Legally Blind <input type="checkbox"/> Other EYE: _____	
Strabismus (Crossed Eye)	<input type="checkbox"/> None <input type="checkbox"/> Exotropia (out) <input type="checkbox"/> Esotropia (in) <input type="checkbox"/> Muscle Surgery <input type="checkbox"/> Patching	
Amblyopia (Lazy Eye)	<input type="checkbox"/> None <input type="checkbox"/> One Eye <input type="checkbox"/> Both Eyes <input type="checkbox"/> Patching <input type="checkbox"/> Unknown Type <input type="checkbox"/> Other	
Diabetes	<input type="checkbox"/> None <input type="checkbox"/> Diabetic Retinopathy <input type="checkbox"/> Other	
Dry Eye	<input type="checkbox"/> None <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe <input type="checkbox"/> Other	
Refractive	<input type="checkbox"/> None <input type="checkbox"/> Glasses Full-time <input type="checkbox"/> Glasses Part Time <input type="checkbox"/> Glasses Near <input type="checkbox"/> Contact Lenses <input type="checkbox"/> LASIK <input type="checkbox"/> Other	
Other	<input type="checkbox"/> Vision Therapy <input type="checkbox"/> Other	

Family Eye History		
Please list any family members, (grandparents, parents, siblings, children, living or deceased) with these conditions		
Glaucoma	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Cataracts	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Macular Degeneration	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Retinal Disease	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Other Disease	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Blindness	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Strabismus (Crossed Eye)	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Amblyopia (Lazy Eye)	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Other		

Family Health History		
Diabetes	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Cancer	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Heart Disease	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Hypertension	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
High Cholesterol	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Kidney Disease	<input type="checkbox"/> None <input type="checkbox"/> Yes	If Yes, relationship:
Unknown	<input type="checkbox"/> Adopted <input type="checkbox"/> Other	
Other		

Social History <sup>2</sup>	
Alcohol Use: <input type="checkbox"/> Yes <input type="checkbox"/> No	Illicit Drug Use: <input type="checkbox"/> Yes <input type="checkbox"/> No
Tobacco Status:	<input type="checkbox"/> Current everyday smoker <input type="checkbox"/> Heavy tobacco smoker <input type="checkbox"/> Current some day smoker <input type="checkbox"/> Light cigarette smoker (1-9 cigarettes/day) <input type="checkbox"/> Former smoker <input type="checkbox"/> Never smoked
Occupation	
Hobbies	

Medications				
Please list all medications you are taking including prescription, over the counter (OTC), supplements and herbal.				
The government requires the doctors report: <b>Name, Dosage, Frequency, and Route for EACH medication.</b> Please have that available.				
Start Date	Name <input type="checkbox"/> No Medications/Supplements	Strength/Dosage	Frequency	Route or additional information

Allergies				
Allergy	<input type="checkbox"/> No Known Allergies	Onset Date	Reaction	Severity

Medical Alerts
Please list all medical alerts (i.e., Do Not Dilate, epilepsy)

Contact Lens History			
Type of contact lenses you currently wear (gas permeable, soft daily, extended)			
Wearing Type (daily, overnight)		How often do you replace your contacts? (daily, weekly, monthly)	
Average hours of contact lens wear		Number of hours worn today	

Contact lens services are not covered under regular eye exams. In order to obtain a contact lens prescription that maximizes your visual potential and our professional demands, an additional contact lens evaluation must be done. The price of this service varies based on your prescription and complexity of the contacts. Our doctors are committed to your success in contact lenses. If you have any questions regarding the fee, please talk to your doctor.

Glasses History				
Do you wear glasses?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> All the time <input type="checkbox"/> Sometimes	<input type="checkbox"/> Work Only <input type="checkbox"/> Reading Only	<input type="checkbox"/> Driving Only
Are you planning to get new glasses today?	<input type="checkbox"/> Yes		<input type="checkbox"/> No	

<sup>2</sup>Required due to the one of the following federal laws: American Recovery and Reinvestment Act of 2009, Patient Protection and Affordable Care Act of 2010 (ACA)and/or Health Insurance Portability and Accountability Act of 1996 (HIPAA)